

Wealthport Retail Funds
("the Fund")
Disclosure Terms

Protection of Personal Information Act, No. 4 of 2013 ("POPIA")

1. The Fund is a responsible party as envisaged in the Protection of Personal Information Act (POPIA).
2. The Fund and its service providers, also known as operators in POPIA, processes your personal information for the purpose of providing you with retirement and ancillary benefits.
3. This personal information includes your name, age, identification documents, employment details, salary information, financial information, contact details, marital status.
4. In addition, certain special personal information may be processed under specific circumstances.
5. It is the Fund's responsibility to ensure that personal information is only processed lawfully. The Fund has protocols in place in this regard. Personal information will only be shared with third parties on a "need to know" basis.
6. The Fund will ensure that personal information is secured by it and any service providers that process such personal information.
7. The Fund will ensure that a service provider does not transfer your personal information to any person or entity outside of the Republic of South Africa without the Fund's consent.
8. Should the Fund become aware of any breach in security or unauthorised access, or any threat of such a breach or unauthorised access to personal information, it will immediately inform you thereof and of the steps taken to rectify the breach and/or unauthorised access.
9. The Fund will let you know why personal information is being requested from you on any form that you are required to complete. It will also ensure that you are aware where it requests your personal information from a third party such as your employer.
10. You have the right to request:
 - a. Details of any personal information held by the Fund or its service providers;
 - b. Correction of any of your personal information held by the Fund or its service providers;
 - c. Deletion of any or your personal information held by the Fund or its service providers; and
 - d. Details of any third parties who had been given access to your personal information for the purpose of provision of benefits.
11. The details of the Fund's Information Officer, who you may contact for any further information, are as follows:

Name:	Gail Le Grellier
Email Address:	gail@legaltech.co.za
Postal Address:	Postnet Suite 451, Private Bag x51, Bryanston, 2021
Contact Number:	010 593 3103