

Withdrawal Instruction

Discretionary Investment



Wealthport (Pty) Ltd (2012/025878/07)

Wealthport (Pty) Ltd ("Wealthport") is an Authorised Financial Services Provider (FSP No. 44158)

Ballyoaks Office Park, 35 Ballyclare Drive, Bryanston Johannesburg • Postal address: Postnet Suite 451, Private Bag X51, Bryanston, 2021

Contact number: 010 593 3103 • Facsimile: 087 231 6972 • Email: admin@wealthport.co.za

Important Information:

- Please read the latest Terms and Conditions applicable to this investment. This is available from your Financial Advisor, the Client Services Centre at 010 593 3103 or at www.wealthport.co.za
- Please submit applications for processing to admin@wealthport.co.za or fax to 087 231 6972.

Please select which of the following actions you wish to request:

Partial withdrawal Full withdrawal Transfer to another administrator

1. Investor details

First name:

Surname / Legal entity name:

ID / Registration number:

Email address:

Portfolio number:

Portfolio name:

2. Withdrawal details

Please complete the following section if you are requesting a partial withdrawal or transfer to another administrator.

Partial withdrawal amount: R

Fund Name	Fund class	Amount	% of fund
		R	%
		R	%
		R	%
		R	%
		R	%
		R	%
		R	%
	TOTAL	R	%

Please note:

- When there is an insufficient balance remaining in a fund from which a Regular Withdrawal is scheduled to take place, Wealthport will contact the investor or his/her appointed Financial Advisor so that the selected fund can be replenished or the Regular Withdrawal instruction adjusted.
- There is a 30 (thirty) day holding period on all investment amounts received via deposit or debit collection, which means that these investment amounts may not be withdrawn within this period.
- An instruction to withdraw a rand amount in excess of the equivalent of 95% of the available balance of the fund will not be processed. The investor may instead elect to withdraw 100% of the fund, or alternatively must specify a percentage withdrawal or must specify a rand amount withdrawal of less than the equivalent of 95% of the available balance of the fund.

3. Bank Account Details

Please attach a cancelled cheque or recent bank statement for the bank account specified, as proof of banking details.

Bank:

Branch:

Branch code:

