

Debit Authority

Wealthport (Pty) Ltd (2012/025878/07)

Wealthport (Pty) Ltd ("Wealthport") is an Authorised Financial Services Provider (FSP No. 44158)
Ballyoaks Office Park, 33 Ballyclare Drive, Bryanston • Postal address: Postnet Suite 451, Private Bag X51, Bryanston, 2021
Contact number: 010 593 3103 • Facsimile: 087 231 6972 • Email: admin@wealthport.co.za



Important Information:

- Please read the latest Terms and Conditions applicable to this investment. This is available from your Financial Advisor, the Client Services Centre at 010 593 3103 or at www.wealthport.co.za
- Please submit instructions for processing to admin@wealthport.co.za or fax to 087 231 6972.

1. Client details

First name:	<input type="text"/>
Surname / Legal entity name:	<input type="text"/>
ID / Registration number:	<input type="text"/>
Email address:	<input type="text"/>
Portfolio number:	<input type="text"/>
Portfolio name:	<input type="text"/>

2. Bank account details

Please attach a cancelled cheque or recent bank statement for the bank account specified, as proof of banking details.

Bank:	<input type="text"/>
Branch:	<input type="text"/>
Branch code:	<input type="text"/>
Account holder:	<input type="text"/>
Account number:	<input type="text"/>
Account type:	<input type="checkbox"/> Current <input type="checkbox"/> Savings <input type="checkbox"/> Transmission

3. Debit authority

- I, the undersigned account holder, hereby authorise Wealthport to debit the bank account as indicated above, unless otherwise changed by me from time to time in writing.
- I acknowledge that such debits made from my bank account by Wealthport shall be treated by my bank as if it had been issued by me personally.
- I understand that details of each debit will be printed on my bank statement and that a bank approved and registered abbreviated name (Wealthport) will reflect against all debits.
- I agree to pay any fees relating to this debit order that may be levied by my bank as well as debit order rejection fees charged to a Wealthport bank account.
- I shall not be entitled to any refund of amounts debited from the bank account and invested while this authority was in force. I further understand that should I change my bank account details that Wealthport will require authority to issue and deliver payment instructions for collection against the new bank account.
- The instruction shall commence on the date as specified in this application form, provided that all required documentation has been received by Wealthport, and continue until this Authority and Mandate is terminated by me by giving Wealthport written notice at admin@wealthport.co.za or via 010 593 3103. The termination will be effective from the date of receipt of confirmation of termination from Wealthport.
- I understand that Wealthport will cancel my recurring debit order instruction after two consecutive failed collection requests. The debit order may be reinstated by submitting a new instruction to Wealthport.
- I understand that this Authority and Mandate cannot be assigned or ceded to any third party.

Signature of bank account holder:

Date:

* Please supply FICA documents for the bank account holder if the bank account holder is a third party.