



#### 4. Financial Advisor declaration

- I confirm that I have read and understand the latest Terms and Conditions governing this agreement, as published on the Wealthport website.
- I confirm that all information provided herein is true and correct and I will advise Wealthport in writing should any of the details change subsequent to signature hereof.
- I hereby confirm that I am appropriately licensed with the Financial Services Board directly in terms of the Financial Advisory and Intermediary Services Act, No 37 of 2002 (“FAIS Act”) for the products and product sub-categories offered to clients via the Wealthport platform.
- I hereby confirm that I am appropriately registered in terms of the FAIS Act to act as each individual client’s Financial Advisor, in terms of a duly signed mandate.
- I understand that where a client has not authorised me to perform transactions on their behalf (i.e. Category I IFA), Wealthport will require the client’s approval prior to the transactions being processed.

Financial Advisor signature:

Date:

Y	Y	Y	Y	/	M	M	/	D	D
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