



WEALTHPORT

Wealthport (Pty) Ltd Wealthport Privacy Policy

Foreword

Wealthport is committed to the protection of the confidentiality of your personal information. The following questions and answers relate to how Wealthport treats personal information.

This Privacy Policy is not a contract, and is not intended to be a contract, between clients or visitors with respect to any information practices concerning information obtained through use of this website.

This Privacy Policy is provided on behalf of Wealthport, and all of its operating subsidiaries.

Please direct any questions regarding this privacy policy to admin@wealthport.co.za for clarification.

For what reason may Wealthport use or collect personal information?

- Your personal information may be used to improve the experience and the services provided to you from time to time.
- Wealthport may collect information from visitors to its websites to help it provide better customer service. This may include tracking the domains from which you visit the site and visitor activity. This information cannot be used to identify you.
- Your personal information may be used to communicate with you, unless expressly directed by you not to do so.

What personal information does Wealthport keep on record and for what purpose?

- We keep personal information on record in order to comply with relevant legislation, namely the Financial Intelligence Centre Act (“FICA”) amongst others
- We keep other information required to process and administer your investments. This information includes amongst others identity numbers, tax numbers, bank account numbers and proof of residential address.
- We do not sell, rent or disclose personal information about our clients to third parties, except as permitted by law or for which you have provided your consent.

What does Wealthport do to protect personal information?

- We restrict access to personal information to those employees, agents, representatives or third parties who need to access the information to provide products and services to our clients.
- We maintain physical, electronic and procedural safeguards to protect personal information.
- We cannot guarantee the security of any information you transmit to us online or via email and you do so at your own risk.

With whom does Wealthport share personal information, and why?

- We may share aggregated information (for example demographic data) with stakeholders and business partners, but we will not disclose your personal information to third parties unless your consent is provided or as provided for in this privacy statement.
- Wealthport will disclose information when lawfully required to do so in order to comply with any relevant legislation or any legal process.
- Wealthport will also disclose information required by any regulatory authority such as the Financial Services Board and the regulators it may appoint for the various financial sectors.

How is information collected on this website protected?

Wealthport uses multiple levels of security regardless of the delivery channel you choose. We maintain personally identifying information in secure computer systems and we limit employee access to those with a business reason to access the information. More specifically, employees may access information about you when needed to maintain your accounts or otherwise meet your needs. We safeguard information according to established security standards and procedures.

Am I protected when linking to other sites?

This website may, from time to time, contain links to other web sites, banner ads or advertisements for your convenience in locating information and services that may be of interest. If you use those linked internet web sites or advertisements, you may leave the Wealthport website and be directed to web sites that we do not control. If you decide to visit those internet sites or advertisers, you do so at your own risk and it is your responsibility to read and comply with the privacy policy of the respective web sites. Your right to privacy on linked sites is limited to whatever rights are provided to you by the owner of the linked site, and is not the responsibility of Wealthport.

What about information collected via online advertising?

Wealthport may engage third parties that help it deliver its banner advertisements and other online communications. These third parties may collect and use information about Wealthport's clients to help us understand the offers, promotions and types of advertising that generate most

interest. The personal information collected in this way is aggregated and cannot be linked to an individual person. If you do not wish your personal information to be used in this way, please notify us.

Will Wealthport's Privacy Policy change?

Wealthport reserves the right to change its privacy policy and related procedures at any time, in accordance with applicable laws. This privacy policy is effective from May 2012. A notice will be posted on the Wealthport website in the event that this policy changes.